

For the month ended

(dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

31/01/2020

To : Hong Kong Exchanges	s and Clea	aring Limited						
China Partytime Culture Holdings Limited (a company incorporated under the laws of the Name of Issuer Cayman Islands with limited liability)								
Date Submitted 03/02/2020								
I. Movements in Authorised	d Share Ca	apital						
1. Ordinary Shares								
(1) Stock code : <u>1532</u>	Descrip	otion : Ordinar	y Shares					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preced	ing month	1,560,000,000	HK\$0.01	HK\$15,600,000				
Increase/(decrease)								
Balance at close of the mo	nth	1,560,000,000	HK\$0.01	HK\$15,600,000				
(2) Stock code : N/A	Descrip	otion :						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preced	ing month							
Increase/(decrease)								
Balanee at close of the mo	nth							

2. Preference S	Shares			
Stock code :	N/A De	scription :		
	<u>14/A</u>			
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of preceding mo	onth		
Increase/(decre	ease)		_	
Balance at clos	e of the month			
3. Other Classe	es of Shares			
Stock code :	N/A De	scription :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of preceding mo	onth		
Increase/(decre	ease)		_	
Balance at clos	e of the month			

Total authorised share capital at the end of the month (State currency):

HK\$15,600,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference No. of ot		
	(1)	(2)	•	classes of shares	
Balance at close of preceding month	897,723,000				
Increase/ (decrease) during the month					
Balance at close of the month	897,723,000				

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme (07 /08 /2015) Ordinary shares 75,000,000 (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IV/A						
						/
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy) 2.N/A	( / /	)		/		
2.14/7						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			/			
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3.N/A						
				<u> </u>		_
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	///	)				
4.N/A						
( / / ) Stock code (if listed)						_
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date		_				
(if applicable) (dd/m/n/yyyy)	1 1 1	1				
(dd/m/n/yyyy)	( / /	)				
		Total B		ary shares)	Nil	_
			•	ce shares)	Nil	_
/			(C	ther class)	Nil	_

Convertibles (i.e. Convertible i	nto Shares of th	e Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					/
	_					
	_					
	_					
Stock code (if listed)						
Class of shares					/	
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A					,	
	_					
	-					
_	=					
Stock code (if listed)			· <del></del>	$\overline{}$	-	-
Class of shares						
issuable (Note 1)			/	,		
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	, , ,					
<u> </u>	_	/				
	-					
_	-					
Otania and a (if linta d)						-
Stock code (if listed)		/				
Class of shares						
issuable (Note 1) Subscription price	/	<u></u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(1/1)					
4. N/A	<del>\ // / /</del>					
IN//A	- /					
l ————————————————————————————————————	=					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy)	( / / )	<del>-</del>	Set al. 0 (0 == 1) = =	.m. ahar\	NI:I	
		ı	otal C. (Ordina		Nil	=
			,	ce shares)	Nil	=
			(O	ther class)	Nil	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		/
2. N/A		
Z. 14//\		
shares (Note 1)		
		<del></del>
3. N/A		
J. 11/A		
shares (Note 1)		
Unared (Note 1)		-
Total D. (Ondinger, also and	NICI	
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	

Ot	her Movements in	n Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue							
				Class of shares issuable (Note 1)	N/A	_		
		At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
					,		<u> </u>	
				Class of shares issuable (Note 1)	N/A_	_		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
			,	Class of shares	_N/A	_		
				issuable (Note 1)	( / /	)		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(43/1111/1/9999)				
				Class of shares	_N/A			
				issuable (Note 1)	( / /			
4.	Bonus issue	/		Issue and allotment date: (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue	No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant thereto as at thereto close of the month
5.	Scrip dividend  At price: State currency—	Class of shares N/A issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)
6.	Repurchase of shares	Class of shares N/A repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)
7.	Redemption of shares	Class of shares N/A redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  ( / / )  EGM approval date: (dd/mm/yyyy)
8.	Consideration   At price : State currency —	Class of shares N/A issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  ( / / )  EGM approval date: (dd/mm/yyyy)

Type of Issue	No. of new shares of shares of issuer issuer which issued may be during the month pursuant pursuant thereto as at thereto close of the month
iss Iss da EO	ass of shares N/A  ( / / )  sue and allotment te: (dd/mm/yyyy)  GM approval date: d/mm/yyyy)
10. Other (Please specify) At price : State currency da	ass of shares N/A uable (Note 1) ( / / ) sue and allotment te: (dd/mm/yyyy) ( / / ) GM approval date:
	Total E. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	Nil
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	rks (if any):
Submi	itted by:Chong Man Hung Jeffrey
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.