日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

31/10/2019

To : Hong Kong Exchanges and Clearing Limited

	China Partytime Culture Holdings Limited
	(a company incorporated under the laws of the
Name of Issuer	Cayman Islands with limited liability)
Date Submitted	01/11/2019
Date Submitted	01/11/2019

I. Movements in Authorised Share Capital

1. Ordinary Share	s
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(1) Stock code : <u>1532</u> Descrip	(1) Stock code : <u>1532</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month	1,560,000,000	<u>HK\$0.01</u>	HK\$15,600,000					
Increase/(decrease)								
Balance at close of the month	1,560,000,000	<u>HK\$0.01</u>	HK\$15,600,000					
(2) Stock code : Description :								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares

Stock code : <u>N/A</u> Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code :	<u>N/A</u>	Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of preced	ing month			
Increase/(decre	ease)	<u> </u>			
Balance at clos	e of the mo	nth _			

Total authorised share capital at the end of the month *(State currency)*:

HK\$15,600,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes of shares	
	(1)	(2)	shares		
Balance at close of preceding month	897,723,000				
Increase/ (decrease) during the month					
Balance at close of the month	897,723,000				

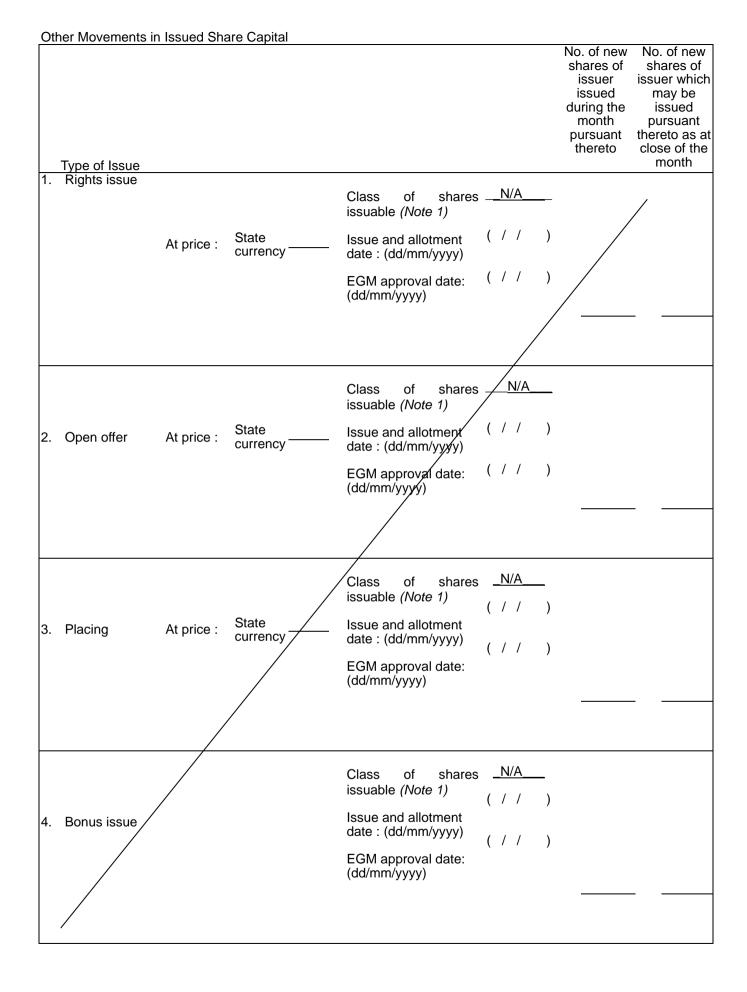
III. Details of Movements in Issued Share Capital

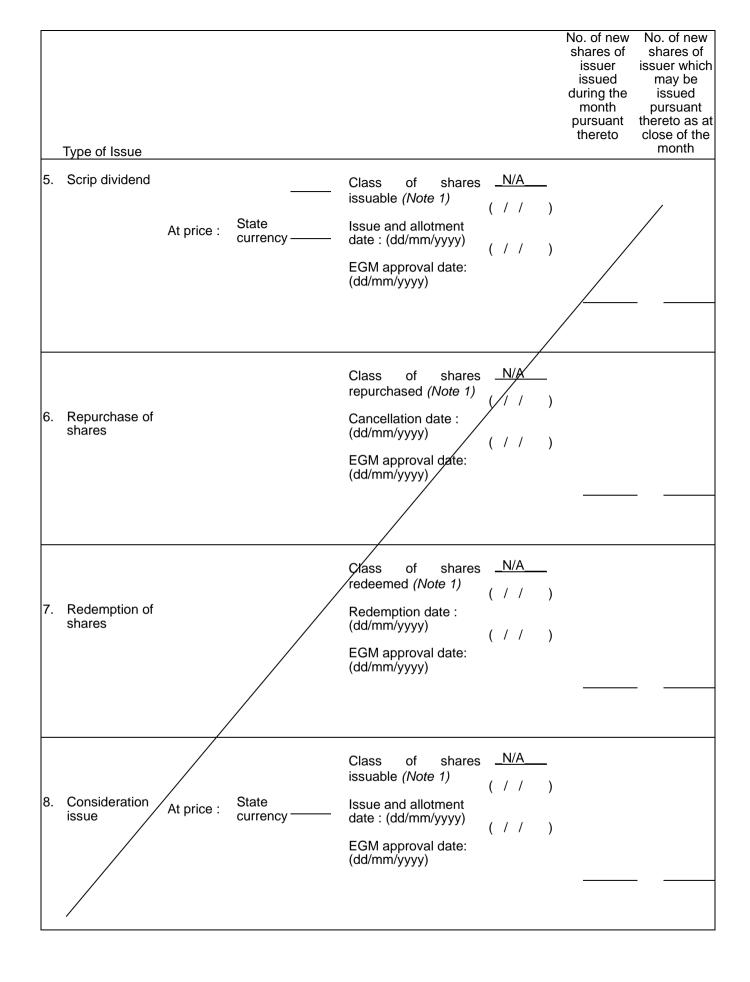
Share Options (und	der Share Opt	ion Schemes c	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM	Ν	Novement duri	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share	Clantoa	Excloided	Carloonoa	Lapood		
Option						
Scheme						
(07 /08 /2015)						
Ordinary shares						75,000,000
						75,000,000
(Note 1)						
2. N/A						
<u>2. N/A</u>						
shares						
(Note 1)						
0.01/0						
<u>3. N/A</u>						
(/ /)						
shares						
(Note 1)						
		Tota	IA. (Ordina	• •	Nil	
			(Preferenc		Nil	
			(Ot	her class)	Nil	
Total funds raised of options (State cu		nth from exerci	se	Nil		
or options (State Ct	inency)			INII		

shares of shares of issuer issuer which issued may be during the issued Nominal value month pursuant Currency at close of Exercised Nominal value pursuant thereto as a	Warrants to Issue Shares of the	e Issuer which	are to be Listed				
(/ / /) Stock code (if listed) Class of shares issuable (Nore 1) Subscription price EGM approval date (if applicable) (/ /) (d/mm/yyyy) (/ /) Z.N/A	(Date of expiry - dd/mm/yyyy)	of nominal	at close of preceding	during the	at close of the	issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (id/imn/yyyy) 2.N/A	<u>1. N/A</u>						/
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (id/imn/yyyy) 2.N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (id/imn/yyyy) 2.N/A							
EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 2.N/A	Stock code (if listed) Class of shares issuable (Note 1)						
(if applicable) (dd/mm/yyyy) (/ /) 2.N/A			<u> </u>				
2.N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A	(if applicable)						
Image: constraint of the second state of the second sta		(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (I / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (I / /) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (I /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (I /) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (I / /) Total B. (Ordinary shares) Nil	<u>2.N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (I / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (I / /) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (I /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (I /) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (I / /) Total B. (Ordinary shares) Nil							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (if applicable)					———		
Class of shares issuable (Note 1) Subscription price EGM approval date (f applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (if applicable) (if applicable) (dd/mm/yyyy) (if applicable)							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / /) Stock code (if listed) (/ /) (/ /)	Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3.N/A				,			
(if applicable) (dd/mm/yyyy) (/ / /) 3.N/A	Subscription price						
(dd/mm/yyyy) (/ /) 3.N/A							
3.N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/A Stock code (if listed) Class of shares issuable (Note /) Stock code (if listed) Class of shares issuable (Note /) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note /) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) Total B. (Ordinary shares) Nii		, , , ,	`				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 4.N/A		(/ /)				
Stock code (if listed)	<u>3.N/A</u>		/				
Stock code (if listed)							
Stock code (if listed)							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/A 4.N/A Class of shares issuable (Note 1) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) Nil							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/A							
EGM approval date (if applicable) (dd/mm/yyyy) / / /) 4.N/A	issuable (Note 1)						
(if applicable) (dd/mm/yyyy) (/ /) 4.N/A		/	/				
(dd/mm/yyyy) (/ /) 4.N/A							
4.N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) Nil (Preference shares) Nil)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) Nil (Preference shares))				
Stock code (if listed)							
Stock code (if listed)							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) Nil (Preference shares) Nil							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) Nil (Preference shares) Nil	Stock code (if listed)						
Subscription price EGM approval date (if applicable) (dd/mrh/yyyy) (/ /) Total B. (Ordinary shares) Nil (Preference shares) Nil							
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) <u>Nil</u> (Preference shares) <u>Nil</u>							
(if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) <u>Nil</u> (Preference shares) <u>Nil</u>							
(dd/m/n/yyyy) (/ /) Total B. (Ordinary shares) Nil (Preference shares) Nil							
Total B. (Ordinary shares) <u>Nil</u> (Preference shares) <u>Nil</u>		(/ /)				
(Preference shares) Nil			/				
			Total B			Nil	
(Other class) Nil				•	·		_
	/			(O	ther class)	Nil	_

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					/
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	<i>,</i> , , , , , ,					
(dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>	_					
	-					
	_					
Stock code (if listed)						
Class of shares			/			
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	_	/				
	_					
	_					
Stock code (if listed)						
Class of shares		7				
issuable <i>(Note 1)</i> Subscription price	/	/				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>	- /					
	-					
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		Т	otal C. (Ordina		Nil	-
				ce shares) ther class)	Nil Nil	-
			U)	uici (1033)	INII	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		<u>/</u>
2. <u>N/A</u>		
shares (Note 1)		·
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	





Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation Class of shares <u>N/A</u> issuable (Note 1) (/ / Issue and allotment date : (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy))	
10. Other (Please specify) At price : State currency EGM approval date: (dd/mm/yyyy) C / /)	
Total E. (Ordir shar (Preference shar (Other cla	res) <u>Nil</u> res) <u>Nil</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	Nil
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

securities have been fulfilled: (iv) all the securities of each class are in all respects identical (Note 3); (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue: (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and (viii) executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: _____Chong Man Hung Jeffrey_____ Title: _____Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.